



Confidential Information Questionnaire

Patient's Legal Name Last First MI Date of Birth

Social Security Number (Last Four Digits) Gender
M F

Prefer to be called Home Phone # Work Phone# Cell Phone #

Patient's Address Street Apt # City State Zip Email

Marital Status S M W D

Spouses Name and Employer _____

Other family members that are patients here _____

Who can we thank for referring you to our office? _____

Under 18

Parent/Guardian: _____
(Complete if patient is under 18 or on your insurance)

Insurance and Financial Information

Insurance Coverage Y N

Insurance Company's Name Insurance Claims Address Insurance Phone Number

Subscriber's Name Patient's relationship to subscriber
Self Spouse Dependant Subscriber's birthday

Subscriber's SSN or Insurance ID # _____

Group / Program Number _____ Employer _____

Secondary Coverage Y N

 Insurance Company's Name Insurance Claims Address Insurance Phone Number

 Subscriber's Name Self Spouse Dependant
 Patient's relationship to subscriber Subscriber's Birthday

Subscriber's SSN or Insurance ID # _____

Emergency Contact Information
Person we may contact in case of an emergency (other than your family home)

Name _____ Relationship _____

 Home Phone Number Work Phone Number Cell Phone Number

Request for Confidential Communication
As my dental care provider, you may do the following with my permission

	Y	N
Contact me at home	<input type="checkbox"/>	<input type="checkbox"/>
Contact me via cell phone	<input type="checkbox"/>	<input type="checkbox"/>
Contact me at work	<input type="checkbox"/>	<input type="checkbox"/>
Contact me via text	<input type="checkbox"/>	<input type="checkbox"/>
Contact me via email	<input type="checkbox"/>	<input type="checkbox"/>

Assignment & Release

I hereby authorize my insurance benefits to be paid directly to the dentists. I am financially responsible for any balance due and authorize the dentists to release any information for claims. I authorize that my records can be used by the doctor if they so determine. In consideration of the services rendered to me by the dental office, I am obligated to pay said office in accordance with its credit terms and policy.

I consent to making of videotapes, photographs, and x-rays before, during, and after treatment to be used by the doctor in scientific papers, demonstrations, presentations, laboratory communication and or social media which includes but is not limited to their Facebook page. These videos will not be use for other commercial purposes. These images will become property of my dental record.

I certify that I have read or had read to me the contents of this form and do realize the risks and limitations involved.

Patient Signature _____ Date _____ Witness _____ Date _____

Parent/Guardian Signature (patient under 18) _____ Date _____